# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited
Date Submitted	4 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>586</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mor	ith _		<u> </u>	

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	h _			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,804,750,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,804,750,000	<u>N/A</u>	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	/lovement duri	ng the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	_					
scheme adopted	_					
by a resolution						
in writing passed	_					
by shareholders						
(03 /12 /2013 )	_					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
<u>2.1\/A</u>						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	NJI	
		1012	•	ce shares)		
			•	,		
			•	ther class)	IN/A	
Total funds raised of		hth from exerc				
of options (State cu	urrency)		Nil			

Warrants to Issue Shares of the	lssuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o precedino month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.N/A	( / /	)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintien muies						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A	•	·				
	. <u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	( / /	)				
		Tot		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		-
			(0	)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	, , , , , , , , , , , , , , , , , , ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / )		Total C (Ordina	any charge) N/A		
			Total C. (Ordina (Preferen	ce shares) <u>N/A</u>		-
				ther class) $N/A$		
			, ,	,		_

Any ot Option	her Agreements or Arrangements to Issue Shares of the Issue is (other than under Share Option Schemes)	er which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1. <u></u>	N/A		
	shares (Note 1)		
21	N/A		
	shares (Note 1)		
	7/4		
3. <u>1</u>	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A N/A	
	(Preference shares) (Other class)	N/A N/A	

Otl	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price:    State currency    Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend    At price :    State currency    Issue and allothernt date : (dd/mm/yyyy)    (/ / ) (/ / ) (EGM approval date:    (/ / ) (/ ) (								
EGM approval date:    ( / / / )      Image: General constraints and the set of shares of shares    Class of shares repurchased (Note 1)      Cancellation date :    ( / / )      General constraints and the shares of shares    Class of shares repurchased (Note 1)      Class of shares repurchased (Note 1)    EGM approval date:      Class of shares redeemed (Note 1)    N/A      Redemption of shares    Class of shares redeemed (Note 1)      Redemption date :    ( / / )      (dd/mm/yyy)    N/A      Redemption date :    ( / / )      (dd/mm/yyy)    N/A      Redemption date :    ( / / )      (dd/mm/yyy)    N/A      Redemption date :    ( / / )      (dd/mm/yyy)    N/A      Redemption date :    ( / / )      (dd/mm/yyy)    N/A      N/A    N/A      Scass of shares    Stase of shares	5.	Scrip dividend	At price :	Issue and allotment	( / /	)		
N/A    N/A      N/A    N/A      N/A    N/A      Class    of shares      repurchase of shares    Cancellation date:      Cancellation date:    (///)      (dd/mm/yyyy)    N/A      N/A    N/A      Redemption of shares    Class      Redemption of shares    Redemption date:      Redemption of shares    Redemption date:      Redemption of shares    Class of shares      Redemption date:    (///)      (dd/mm/yyyy)    N/A      N/A    N/A      8. Consideration issue    At price:      State    Class of shares      issue    ad allotment (///)      (dd/mm/yyyy)    N/A      State    Class of shares      issue    (dd/mm/yyy)      EGM approval date:    (///)      (dd/mm/yyyy)    N/A      N/A    N/A      9. Capital reorganisation    Issue and allotment (// /)      EGM approval date:    (// /)      EGM approval date:    (// /)      issue and allotment (// /)    issuable (Note t) <tr< td=""><td></td><td></td><td></td><td>EGM approval date:</td><td>( / /</td><td>)</td><td></td><td></td></tr<>				EGM approval date:	( / /	)		
6. Repurchase of shares    repurchase (Note 1)      6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      FGM approval date: ( / / ) (dd/mm/yyyy)      7. Redemption of shares      Redemption of shares      Redemption date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      8. Consideration issue      At price : State currency      EGM approval date: ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyy)      EGM approval date: ( / / ) (dd/mm/yyy)      Sub and allotment ( / / ) (dd: mm/yyyy)      EGM approval date: ( / / ) (dd: ( / ) ) (dd: ( / ) ) (dd: ( / ) )      EGM approval date: ( / / ) )      EGM approval date: ( / / ) )      EGM approval date: ( / / ) )							<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares    Cancellation date : (///)      (d/mm/yyyy)    EGM approval date: (///)      (d/mm/yyyy)    N/A      7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption of shares    Redemption date : (///)      (d/mm/yyyy)    EGM approval date: (///)      (dd/mm/yyyy)    N/A      8. Consideration issue    At price : State currency      Issue and allotment (///)    Issue and allotment (///)      (dd/mm/yyyy)    N/A      8. Consideration At price : State currency    Issue and allotment (///)      Issue and allotment (///)    N/A      Issue and allotment reorganisation    Issue and allotment (///)      9. Capital reorganisation    Issue and allotment (///)      Issue and allotment (///)    Issue and allotment (///)      EGM approval date: (////)    EGM approval date: (///)								
EGM approval date:    ( / / )      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption date:    ( / / )      (dd/mm/yyyy)    EGM approval date:      (dd/mm/yyyy)    EGM approval date:      (dd/mm/yyyy)    EGM approval date:      8. Consideration issue    State currency      Issue and allotment issue    ( / / )      (dd/mm/yyyy)    EGM approval date:      ( / / )    N/A      8. Consideration issue    At price : State currency      Issue and allotment issue    ( / / )      ( // mm/yyyy)    EGM approval date:      9. Capital reorganisation    Class of shares issue and allotment ( / / )      Base and allotment ( / / )    Issue and allotment ( / / )      EGM approval date:    ( / / )      EGM approval date:    ( / / )	6.			Cancellation date :	( / /	)		
NA  NA    Class of shares				EGM approval date:	( / /	)		
7. Redemption of shares    redeemed (Note 1)      7. Redemption of shares    Redemption date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/A      8. Consideration issue    At price : State currency      8. Consideration issue    At price : State currency      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      8. Consideration issue      9. Capital reorganisation      9. Capital reorganisation      Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) ( ) ( / ) (							<u>N/A</u>	<u>N/A</u>
shares    (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      8. Consideration issue    At price :      State    Class of shares issuable (Note 1)      Issue and allotment    ( / / )      Issue and allotment    ( / / )      (dd/mm/yyyy)    EGM approval date:      (// / )    EGM approval date:      (// / )    N/A      N/A    N/A      9. Capital reorganisation    Class of shares issuable (Note 1)      Issue and allotment    ( / / )      Issue and allotment    ( / / )      Issue and allotment    ( / / )      EGM approval date:    ( / / )      Issue and allotment    ( / / )      Issue and allotment    ( / / )      EGM approval date:    ( / / )      EGM approval date:    ( / / )      EGM approval date:    ( / / )								
B. Consideration issue    At price : State currency    Class of shares	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue    At price : State currency    State currency    Issue and allotment (//) (//) (//) (//) (//) (//) (//) (//					( / /	)	27/1	27/4
8. Consideration issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)    N/A    N/A      9. Capital reorganisation    Class of shares issuable (Note 1)							<u>N/A</u>	<u> </u>
issue    At price : currency    issue (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      N/A    N/A      9. Capital reorganisation    Class of shares      Issue and allotment ( / / )    Issue and allotment ( / / )      date : (dd/mm/yyyy)    EGM approval date: ( / / )								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> 9. Capital reorganisation Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	8.		At price :		( / /	)		
N/A  N/A    9. Capital reorganisation  Class of shares					( / /	)		
9. Capital reorganisation Bissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>	<u>N/A</u>
9. Capital reorganisation EGM approval date: ( / / )								
EGM approval date: ( / / )	9.			Issue and allotment	( / /	)		
				EGM approval date:	( / /	)	N/A	<u>N</u> /A

Type of Issue	· C	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    (1)    Nil      (2)    N/A      Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):    N/A      Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):    N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
E):	$\mathbf{c}$	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		ssued Share

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Remarks (if any):
Submitted by: Shu Mao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.