日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited
Date Submitted	4 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>586</u> Descri	ption : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000.00					
(2) Stock code : <u>N/A</u> Descri	(2) Stock code : <u>N/A</u> Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descript	ion :					
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month								
Increase/(decre	ease)	_		-				
Balance at clos	e of the mon	th _		<u> </u>				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,804,750,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,804,750,000	<u>N/A</u>	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	/lovement duri	ng the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	_					
scheme adopted	_					
by a resolution						
in writing passed	_					
by shareholders						
(03 /12 /2013)	_					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
<u>2.1\/A</u>						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	NJI	
		1012	•	ce shares)		
			•	,		
			•	ther class)	IN/A	
Total funds raised of		hth from exerc				
of options (State cu	urrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A)	_			
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3.N/A</u>						
	<u> </u>			· <u> </u>		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Outra aniatiana maria a			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
4.N/A		,	-			
				·		
(/ /) Stock code (if listed)						
Class of shares			-			
			_			
Subscription price			_			
(if applicable)						
	(/ /)	_			
		Total I	3 (Ording	ary shares) <u>N/A</u>		
		Total I		ice shares) N/A		-
)ther class) $\overline{N/A}$		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	, , , , , , , , , , , , , , , , , , ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	_					
	—					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	any charge) N/A		
			Total C. (Ordina (Preferen	ce shares) <u>N/A</u>		-
				ther class) N/A		
			Υ.	,		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							thereto	close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)		1 - 1 - 1			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u> </u>
				Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (///) base and allotment (///) EGM approval date: (///) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares redeemed (Mote 1) N/A 8. Consideration issue At price : State currency Class of shares redeemed (Mote 1) N/A 8. Consideration issue At price : State currency State issue State issue N/A	of shares of issuer which may be e issued pursuant t thereto as at	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
5. Scrip dividend At price : State currency									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)			(//)	otment	Issue a		At price :	Scrip dividend	5.
N/A 6. Repurchase of shares Shares Class of shares Cancellation date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Class of shares (dd/mm/yyyy) EGM approval date: (lass of shares redeemed (Note 1) Redemption of shares Redemption date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration At price: State issue At price: State (dd/mm/yyyy) EGM approval date: (lass of shares (dd/mm/yyy) EGM approval date: (lass of shares (dd/mm/yyyy)			(//)	al date:	EGM a	-			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)	<u>N/A</u>	<u>N/A</u>		,	(
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares N/A Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption of shares Class of shares Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) N/A Seconsideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(//)	date :	Cance				6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(//)	ar aato.					
7. Redemption of shares redeemed (Note 1) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Barborn At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Issue (/ /) Is	<u>N/A</u>	<u>N/A</u>							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) Bate: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
B. Consideration issue State currency Class of shares 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)		Reden (dd/mr				7.
8. Consideration issue State currency Class of shares	27/4	21/4	(/ /)	ar aato.					
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>							
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)			(//)	ounone			At price :		8.
<u>N/A</u>			(//)	ur uuto.					
	<u>N/A</u>	<u>N/A</u>							
Class of shares issuable <i>(Note 1)</i>									
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)			(//)	otment	Issue a				9.
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N/A	N/A	(//)	ur uuto.	EGM a (dd/mr				

Type of Issue	c	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by: Shu Mao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.